



Morphology and life history of an ant parasitoid, *Psilocharis afra* (Hymenoptera: Eucharitidae)

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Abstract

Eucharitidae (Hymenoptera) are specialized ant (Formicidae) parasitoids. As we begin to develop a better understanding of their phylogenetic relationships, it is critical to establish baselines for morphological and biological data. A morphological review and the first report of life history data for *Psilocharis afra* Heraty is provided based on new material from the Mpumalanga Province of South Africa. *Psilocharis* Heraty is included in Eucharitinae, but it is unclear whether it is the sister group of all other members of the subfamily, or sister group to *Neolosbanus* Girault in a monophyletic Psilocharitini, which would in turn be sister group to Eucharitini. The oviposition habits of *P. afra* differ from those of other Eucharitidae in that eggs are placed among trichomes under bracts at flower bases, instead of either being inserted into cavities formed in plant tissue by an enlarged ovipositor (as in Oraseminae and some *Neolosbanus*) or inserted into cavities in plant tissue, as in most Eucharitini. The egg and first-instar planidia larva are described, and adult morphology is discussed with reference to Eucharitidae and other parasitoid Hymenoptera.

Key words: Formicidae, parasitoid, behavior, morphology, planidium, first instar larva

Introduction

Eucharitidae is the only family of insects in which all species with known biology are parasitoids of the immature stages of ants (Lachaud & Pérez-Lachaud 2012; Torrén 2013). Adults deposit their eggs outside of the nest into or on plant tissue, and the minute first-instar larvae make their way into the nest by some means of phoretic attachment to foraging ant workers (Ayre 1962; Clausen 1940a, 1940b). Within the ant nest, the eucharitid larva first attacks the larval stages of the ant as either an endoparasitoid or ectoparasitoid, but its development is only completed as an external parasitoid of the ant pupa (Heraty & Murray 2013).

Eucharitidae and Perilampidae together form a monophyletic group, with the three subfamilies of Perilampidae (Chrysolampinae, Philomidinae and Perilampinae) forming a grade to a monophyletic Eucharitidae (Heraty *et al.* 2013). Four subfamilies of Eucharitidae are currently recognized, Akapalinae (1 genus, Australia), Gollumiellinae (2 genera, Indo-Pacific region), Oraseminae (13 genera, worldwide) and Eucharitinae (48 genera, worldwide) (Burks *et al.* 2017; Heraty 2002; Heraty *et al.* 2013). The subfamily Eucharitinae is further subdivided into Eucharitini and Psilocharitini, with the latter consisting of two genera, *Psilocharis* Heraty and *Neolosbanus* Heraty (Heraty 1994, 2002). Psilocharitini are the sister group to Gollumiellinae + Eucharitinae based on morphology (Heraty 2002), but sister group only to Eucharitini whenever molecular data is included (Heraty *et al.* 2013; Heraty & Darling 2009; Heraty *et al.* 2004; Munro *et al.* 2011; Murray *et al.* 2013). With the exception of Psilocharitini, each higher-level group is monophyletic in both morphological and molecular analyses. While Psilocharitini are monophyletic in morphological analyses (Heraty 1994, 2002), and one combined analysis (Heraty *et al.* 2013), in other analyses based on molecular or combined data they are paraphyletic, with either *Psilocharis* (Heraty *et al.* 2004) or *Neolosbanus* (Heraty & Darling 2009; Munro *et al.* 2011, 2013) as the sister group to Eucharitini. More robust data sets, with more taxa and gene regions, continue to support *Psilocharis* as the sister group of *Neolosbanus* + Eucharitini, with a posterior probability of 96% reported by Murray *et al.* (2013).

Psilocharis is intriguing both because of its uncertain placement at the base of Eucharitinae, and because it is the sister group of the only known eucharitid fossil, *Palaeocharis rex* Heraty & Darling, which is known from Baltic amber (~44 mya) (Heraty & Darling 2009). *Psilocharis* was then used as a major calibration point for estimating divergence times for Eucharitidae (Murray *et al.* 2013). The estimate of the crown age of *Psilocharis* ranges from 58–27 mya, whereas the divergence of *Neolosbanus* + Eucharitini ranges from 65–39 mya (Murray *et al.* 2013).

Previously, nothing was known of the biology or immature stages of *Psilocharis*. *Neolosbanus palgravei* (Girault) is an external parasitoid of *Hypoconerina* Santschi (Ponerinae) and uses an expanded ovipositor to insert single eggs into leaf tissue (Heraty 1994). Other species of *Neolosbanus* have an acicular ovipositor, but their oviposition habits remain unknown. Most Eucharitini use an acicular ovipositor to oviposit into either fruit or a cavity within the plant tissue, and often deposit large numbers of eggs with each event (Clausen 1940b). Some derived Eucharitini can either oviposit onto the surface of leaves or can (rarely) insert small groups of eggs into plant tissue (Clausen 1940b; Torr ns 2013), however this is not known in other eucharitid lineages. The oviposition behavior of *N. palgravei* is similar to that of Oraseminae, with both using an enlarged ovipositor to deposit one or a few eggs into leaf tissue (Heraty 2000), and Gollumiellinae, which use an enlarged ovipositor to insert only the tip of the egg into leaf tissue (Heraty *et al.* 2004). Outside of Eucharitidae, Perilampidae (Chrysolampinae and Perilampinae, unknown in Philomidinae) use an acicular ovipositor to either place their eggs onto the leaf surface, into pre-existing cavities, or into woody tissue (Clancy 1946; Darling & Miller 1991; Darling & Roberts 1999; Laing & Heraty 1981; Smith 1916). *Jambiya* Heraty & Darling (unplaced to subfamily) is the only perilampid with an enlarged ovipositor that might be suitable for oviposition into leaves (Heraty & Darling 2007). The fossil *Palaeocharis* Heraty & Darling appears to have an acicular ovipositor. *Psilocharis* sits at a transition point between Gollumiellinae and Oraseminae, both of which insert eggs into plant tissue, the majority of Eucharitini which drill into plant tissue to locate a cavity for egg deposition, and *Neolosbanus*, which has species that likely undertake both behaviors, based on having either an acicular or enlarged ovipositor.

Neolosbanus and Eucharitini only parasitize ants with cocoons (Ectatomminae, Formicinae, Myrmeciinae, Ponerinae), although some likely erroneous records exist for Myrmicinae (Heraty 2002; Lachaud & P rez-Lachaud 2012). *Neolosbanus* and all Eucharitini except *Pseudometagea* Ashmead are also ectoparasitic as a first instar on the host larva (Heraty & Murray 2013). Gollumiellinae and Oraseminae only parasitize ants without cocoons (Formicinae and Myrmicinae), and all are endoparasitic in the first instar (Heraty 2000; Heraty *et al.* 2004; Heraty & Murray 2013). Again, *Psilocharis* sits at a transition point for parasitism of ants with or without cocoons and a shift in behavior from endoparasitism to ectoparasitism.

A large population of *P. afra* was found in South Africa that provided ample material for a morphological study of the genus for future comparison across Eucharitidae. This allowed us to explore and annotate the morphology of *Psilocharis*, and has also allowed us to explore some biological traits relevant in this pivotal genus. The ant host remains unknown.

Materials and methods

Excavation of ant nests and observations on flower visitation by *Psilocharis afra* were carried out in 2006 and 2016 at a grassland seep site comprising Northern Escarpment Quartzite Sourveld, near Pinnacle Rock, situated 4.4km NE Graskop, 1500m, 24°54.444'S 30°51.694'E in Mpumalanga, South Africa. Numerous populations of flowering *Helichrysum nudifolium* (L.) and *Nidorella auriculata* DC (both Asteraceae) were present across the area with all stages of phenology present. The main study population was comprised of about 400 individual *Helichrysum* plants, 10% of which had young flower inflorescences, 30% with mature flowers optimal for *Psilocharis* visitation, and 60% with old flowers, which had dried out and opened up for wind dispersal of the seeds. This population grew on dark soil comprising a mixture of granite derived sand and damp humus. Populations growing on red dolerite derived soils at other sites about 15 km north of the study area had no *Psilocharis* present.

Samples were made by sweeping both adult wasps and ants, observing adults with flowers in Drosophila Culture Vials, and collecting ant nests and brood into 95% ethanol. Photographic documentation of live *Psilocharis* and ants, in situ at the study site, was accomplished using a hand-held Nikon D7000, with a AF-S Micro Nikkor 105 mm macro lens and Nikon slave flashes. *Psilocharis afra* are vouchered in the UCR Entomology Research Museum with individual identifiers UCRCENT00435203–268, 282–298, and in the Iziko South African Museum,

Cape Town (SAMC) with catalogue numbers SAM-HYM-P064421-26; P080362. Ant vouchers were deposited at UCR with the voucher numbers UCRCENT00593–640, 647–668 and 468521–554, and in the Iziko South African Museum, Cape Town (SAMC) with catalogue numbers SAM-HYM-C028009-35; C028101-117. First-instar *P. afra* were vouchered on slides as UCRCENT00414330–336. Specimen UCRCENT184095 was sequenced for ribosomal 18S (JN623244) and 28S-D2-D3 (JN623657, JN624015) as part of Munro *et al.* (2011). Plant vouchers are retained by JMH.

Adult specimens were collected into 95% ethanol and dried using hexamethyldisilazane (HMDS) following protocols outlined by Heraty & Hawks (1998), or using a Critical Point Drier (Leica EM CPD300). For SEM, dissections were made directly on SEM stubs, with specimens anchored with silver paint, and after dissection, dried hemolymph and other debris removed using a hooked minuten pin and a small portion of glue scratched from double-sided scotch tape. All SEM preparations were coated with gold/palladium alloy and examined with a Philips XL30_FEG SEM. Microscope slides were prepared from specimens digested with 10% KOH and mounted in Canada Balsam. First-instar larvae were digested in 10% KOH and directly slide mounted in Hoyer's Medium. Slide images were taken using a GT-Vision montage imaging system on a Leica DMRB compound microscope at UCR. Images of flowers, planidia, and whole mounted specimens were taken at the Iziko South African Museum in Cape Town, South Africa using a Leica LAS multi-stacking imaging system comprising a Leica® Z16 microscope with a Leica DFC450 Camera and 0.63× video objective attached. The imaging process, using an automated Z-stepper, was managed using the Leica Application Suite V 4.9 software installed on a desktop computer (diffused lighting was achieved using a Leica LED5000 HDI dome).

Terms and abbreviations follow Heraty *et al.* (2013). Abbreviations from that paper are not repeated here, but instead only new abbreviations or terms are listed in Table 1. All morphological terms have been vetted through the Hymenoptera Anatomy Ontology (HAO) Portal (<http://api.hymao.org>) (Yoder *et al.* 2010). Definitions available in the HAO can be searched by pasting the HAO numbers mentioned in the text into any web browser.

Results and discussion

Adult morphology. The morphology of *Psilocharis afra* was discussed in its original description (Heraty 1994). The availability of new specimens enables this more detailed investigation (Figs 1–36, 42). We have extensively labeled the morphological structures to establish a standard terminology for both Eucharitidae and Chalcidoidea. Most structures are as discussed by Gibson (1997), Heraty (1994, 2002), and Heraty *et al.* (2013), and are not further discussed here. The extensive annotation is self-explanatory, with abbreviations defined in Table 1. Some additional structures are discussed here which have received little or no attention in previous literature.

The labrum (lbr) in *P. afra* is similar to those previously described from Eucharitidae (Darling 1988), but with tapering setae (Fig. 9). The epipharynx (ep) possesses a single pair of epipharyngeal setae (eps) near its center (Fig. 10). A four-digitate labrum is found in Gollumiellinae, most Oraseminae, *Neolosbanus* (Psilocharitini) and *Pseudometagea* (Eucharitini), and is considered plesiomorphic within Eucharitidae.

Eucharitidae possess spatulate bristles near the cutting surface of the posterior mandibular surface, here referred to as “basal mandibular bristle” (bmb) and “apical mandibular bristle” (amb) (Fig. 2). Similar bristles occur in *Eutrichosoma mirabile* Ashmead (Pteromalidae: Eutrichosomatinae), in which the basal mandibular bristle is spatulate but the apical one is not. Only scattered non-spatulate bristles are present on the posterior surface of the mandibles in *Akapala* Girault and all examined Perilampidae.

Each mandible contains a series of internal “rods” (Fig. 23: $mr_{1,3}$) that are associated with each of the mandibular teeth (3/2 formula). Bucher (1948) referred to these as skeletal rods, and correctly stated that they were a feature of all Chalcidoidea. Ronquist & Nordlander (1989) referred to them in Ibaliidae (Cynipoidea) as mandibular rods. The detailed morphology and potential function of these rods in Proctotrupomorpha has never been studied.

A row of setae overhangs the anteclypeus, emerging immediately dorsal to it. Heraty (1994) referred to these as the “anteclypeal setae” (Fig. 3: acs). They occur in other *Psilocharis* but are not known from any other genera.

TABLE 1. Morphological abbreviations.

1-2vf	1st-2nd valvifers	dgs	digital spine
3vu	3rd valvula	dig	digitus
3vv	third valvula	dor	dorsum
aa	anterior area of 2vf	dr ₁	dorsal ramus of 1vv
aap	aedeagal apodeme	drm	digital retractor muscle
ab	articulating bulb	dsd	dorsal scrobal depression
acr	acroleuron	dv (2vv)	dorsal (2nd) valvula
acs	antecostal sulcus	dvc	distal vertical conjunctiva of 2vf-3vf complex
acy	anteclypeus	epp	epipharynx
ads	anterodorsal swelling of petiole	eps	epipharyngeal seta
adv	annuli of dorsal valvula	esg	epistomal groove
aed	aedeagus	F1-9	1st-9th flagellomere
af	antennifer	f ₂ p-f ₃ p	meso- metafurcal pit
amb	apical mandibular bristle	f ₂ b	mesofurcal bridge
anl	anellus (F1 may also be used)	fm _{1,3}	pro- meso- metafemur
anr	antennal rim	fra	frenal arm
apa	aedeagal apodeme	frn	frenum
apc	anterior transverse petiolar carina	fu ₂ -fu ₁	mesothoracic interfurcal muscle
asf	anterior section of dorsal flange of 2vf	gal	galea
aul	aulax of 1vv	glo	glossa
ax	axilla	gm	genital membrane
axl	axillula	ham	hamuli
bc	basal cell of fore wing	hp	horizontal plate of mesofurca
bcp	basiconic peg sensillum	hpf	horizontal plate of mesodiscriminal lamella
bmb	basal mandibular bristle	hwmc	median complex of hind wing
BR	basal ring	hyc	hypostomal carina
btc	basitarsal comb	hyh	hypopygial hairs
btn	basitarsal notch	irm	intrinsic retractor muscle
bts	basitarsomere	iva	intervalvifer articulation
C+Sc+R	costal vein + subcostal vein + radial vein of hind wing	ivp	intervalsellar process
cal	propodeal callus	lac	lacinia
cc	costal cell	lb	laminated bridge of ovipositor
cer	cercus	lbp	labial palp
clv	clava	lbr	labrum
cly	clypeus	lcl	lateral clypeal line
crd	cardo	lhp	lateral hair patch [of petiole]
cs	campaniform sensilla of stigmal vein	lhs	lateral hypopygial seta
cvpr	cervical prominence	lep ₂	lower mesepimeron
cx _{1,3}	pro-, meso-, metacoxa	les ₂	lower mesepisternum
dc ₂	mesodiscrimen	les ₃	lower metepisternum
dfd	dorsolateral frontal depression	llm	lateral lobe of mesoscutum

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TABLE 1. (continued)

lmd	left mandible	pop	postoccipital pit
lpa	lateral panel of axilla	ppm	posterior protractor muscle
M5-12	muscles of female ovipositor	pps	pit corresponding to prospinasternal apodeme
mb	median bridge of second valvifers	pre	prepectus
mdl	marginal digit of labrum	prm	prementum
mfd	mesofemoral depression	prp	propodeum
mlb	marginal seta of labrum	ps ₁	apical parameral sensillum
mlm	median lobe of mesoscutum	ps ₂	subapical parameral sensillum
mps	multiporous plate sensillum	ps ₃	subbasal parameral sensillum
mr	mandibular rod	ps ₄	basal parameral sensillum
mrn	marginal rim of mesoscutellum	psa	prospinasternal apodeme
Ms	metasomal sterna	psp	placoid sensillum of pedicel
msd	median scrobal depression	pss	postspiracular sulcus
msl	marginal seta of labrum	ptp	posterior tentorial pit
msp	mesothoracic spiracle	R _{1a}	hind wing radial process 1a
Mt	metasomal terga	rad	radicle
Mt ₈₊₉ -2vfa	1st syntergal-2nd valvifer muscle	ret	retinaculum
mtps	metapleural sulcus	rmd	right mandible
mts	metascutellum	s ₁	prosternum
mtsa	metascutellar arm	sas	subantennal sulcus
muc	mucro	Sc+R	hind wing subcostal + radial vein
mv	marginal vein	sca	supraclypeal area
mxp	maxillary palp	scd	(meso-) scutellar disc
no ₁₋₃	pro-, meso-, metanotum	scp	scape
not	notaulus	scr	antennal scrobe
occ	occiput	sct	mesoscutellum
ocv	oblique carina of ventral valvula	sdp	subocellar depression
pa	posterior area of 2vf	sfb	subforaminal bridge
paa	pars articularis	smv	submarginal vein
pap	postalar process	spa	sensillar patch
par	paramere	sss	scutoscutellar suture
ped	pedicel	sti	stipes
pet	petiole	stv	stigmatal vein
pgp	postgenal pit	TI&II	fused 1st and 2nd metasomal terga
ph ₁	prophragma	tb ₁₋₃	pro- meso- metatibia
phb	phallobase	tbs ₁₋₃	pro- meso- metatibial spur
php	pharyngeal process	tgl	tegula
pl ₁	propleuron	tor	torulus
pla	planidium	tpl	tergopleural line
pmu	processus musculares	tps	transepimeral sulcus
pmv	postmarginal vein	tr ₁₋₃	pro- meso- metatarsus
pom	field of postoral microtrichia	tra1-3	1st pro- meso- metatarsomere

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TABLE 1. (continued)

trbl-3	2nd pro- meso- metatarsomere
trc ₁₋₃	pro- meso- metatrochanter
tsa	transscutal impression
tss	transepisternal sulcus
tva	tergo-valvifer articulation
tvv	teeth (annuli) of ventral valvula
uep ₂	upper mesepimeron
ues ₂	upper mesepisternum
ues ₃	upper metepisternum
ven	venter
vp	ventral pores of scape
vtc	vertexal carina
vv (1vv)	ventral (1st) valvula

The antennal scrobe (Fig. 1: scr) contains depressions (dsd: dorsal scrobal depressions, msd: median scrobal depression) that are apparently superficial features. These are not homologous to facial pits as referred to in the HAO because they do not correspond to apodemes and are not associated with landmarks mentioned in definitions of relevant comparable structures known from Ceraphronoidea and Platygastroidea (HAO_0000319, HAO_0000808). Similar depressions occur in *Psilocharis theocles* (Walker) and in some Oraseminae (Burks *et al.* 2018). The median scrobal depression (msd) is likely not homologous with a similar depression known from some Trigonoderini (Pteromalidae) (Heydon 1997).

Structures associated with antennal attachment have received varying treatments in recent decades (Gibson 1997; Goulet & Huber 1993). We agree with the original use of the term “torulus” (Fig. 1: tor) as referring to a cavity (Kirby & Spence 1826: 366), and note that Kirby & Spence used the word *torus* in a different sense (=bed) from its currently more prevalent topological sense. The antennal rim (anr) is recognized as a structure encircling the torulus (Ronquist & Nordlander 1989). The antennifer (af) is the articular process on which the antenna pivots (MacGillivray 1923; Snodgrass 1942).

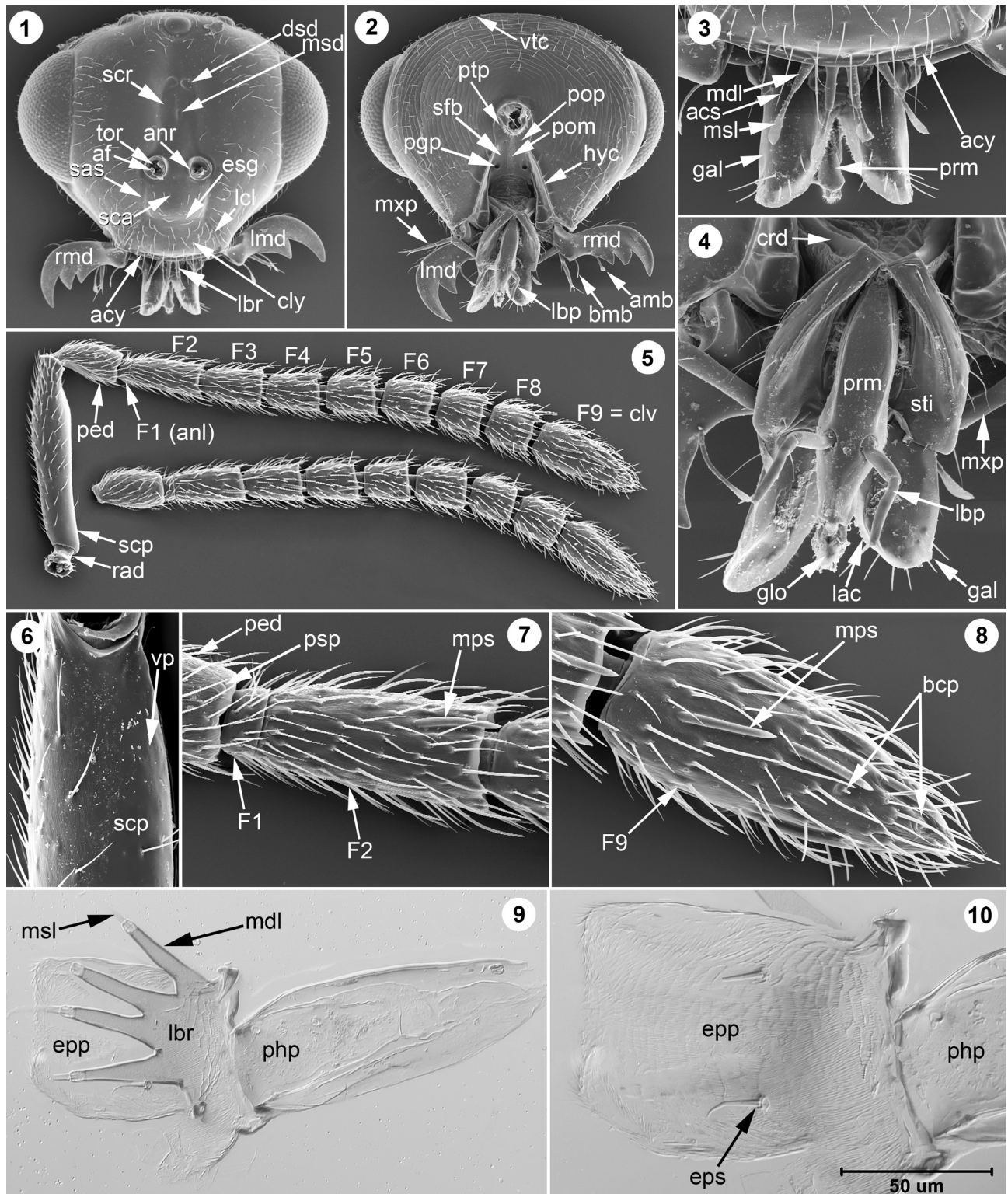
The scape in males has sensory pores on its ventral surface (Figs 6, 21: vp). Similar pores are found in Perilampidae, Gollumiellinae, only rarely in Oraseminae (undescribed species of *Orasema* Cameron), and some *Neolosbanus*, but are absent in Eucharitini; thus pores are likely plesiomorphic in Eucharitidae. Similar sensory structures are present in various Chalcidoidea (Heraty *et al.* 2013), but their shape and occurrence on a specialized ventral plaque is variable. The pedicel has a placoid sensillum (Fig. 7: psp). Basiconic peg sensilla (Fig. 8: bcp) occur very rarely in *P. afra*, as in other Eucharitidae and in Perilampidae, though they are present on the clava. We assume that their presence indicates remnants of an ancestral separation between clavomeres, noting that they occur at flagellomere apices in other Chalcidoidea (Heraty *et al.* 2013). The clava is composed of three fused segments, as evidenced by the three rows of multiporous plate sensilla (Fig. 8: mps), suggesting a total of 11 flagellomeres.

A single transverse carina is present across the vertex (Fig. 2: vtc). We prefer to use the term “vertexal carina” for this structure (Girault 1908). A similar carina has been called the “hyperoccipital carina” in Platygastroidea (Masner 1979), but this structure extends from one eye to another, whereas the carina in *P. afra* occurs entirely posterior to the eyes. Our primary goal in naming it here is to distinguish it from the occipital carina, which is a different structure that can co-occur with it.

The “propleuron” of Apocrita has been called the proepisternum by many authors, including Snodgrass (1910b). This terminology ignores the fusion of the lateral cervical sclerites with the propleuron (Martin 1916), and little basis exists for determining the limits of a proepisternum in Apocrita. Matsuda (1970) referred to this structure as the “cervicopleuron,” but this term has not entered common usage. We refer to this structure as the propleuron (Figs 11, 14, 15: pl₁). The cervical prominence (Fig. 14: cvpr) is recognized, as defined by Ronquist & Nordlander (1989). A pit is present on the ventral surface of the prepectus in *P. afra* (Fig. 15: pps), leading to an internal apodeme (Fig. 29: psa), and we follow Krogmann & Vilhelmsen (2006) in calling this the “prospinasternal apodeme.”

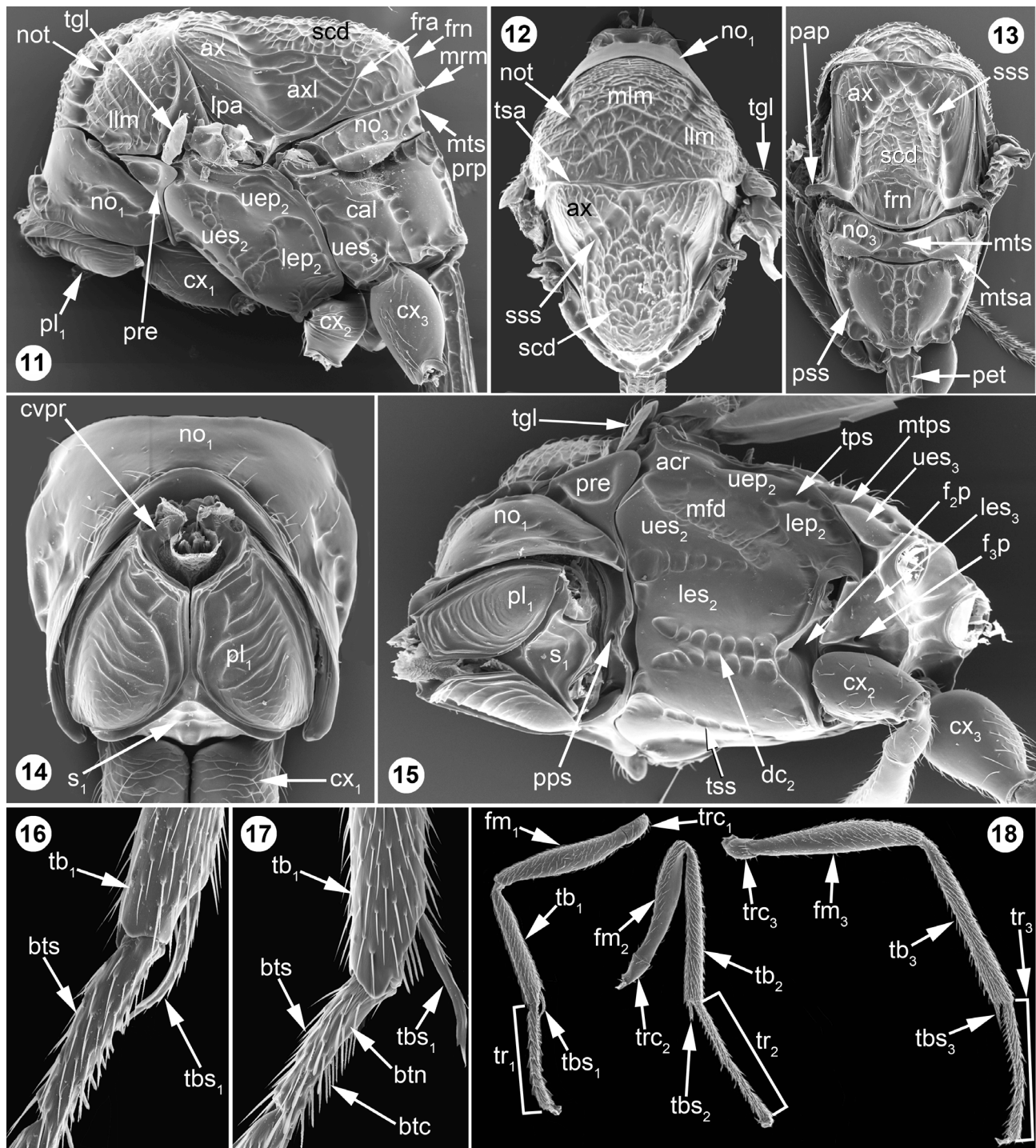
While an epimeron is not generally indicated on the prothorax and metathorax in Chalcidoidea, it generally is

indicated for the mesothorax in other Apocrita (Snodgrass 1910b). This is in conflict with Matsuda's (1970) statement that the mesepimeron is greatly reduced, and present at most as a narrow posterior strip in all higher Hymenoptera. Krogmann & Vilhelmsen (2006) and Vilhelmsen *et al.* (2010) instead found the mesopleural ridge to be unequivocally present in some chalcidoids as according to Snodgrass' indication, and we follow their interpretation here.



FIGURES 1–10. *Psilocharis afra*. 1, head anterior, ♀; 2, head posterior, ♀; 3, mouthparts anterior, ♀; 4, mouthparts posterior, ♀; 5, antennae, lateral and medial, ♀; 6, scape ventral, ♂; 7, funicle base lateral, ♀; 8, clava lateral, ♀; 9, labral complex dorsal, ♀; 10, epipharynx ventral, ♀.

The “scutellum” and “dorsellum” of most chalcidoid literature has sometimes been called the “mesoscutellum” and “metascutellum” in more recent literature (Krogmann & Vilhelmsen 2006), which more consistently reflects serial homology (Snodgrass 1910b). Typically in Chalcidoidea what is referred to as the scutellum is actually the (meso-) scutellar disc, as bounded by the axillae, axillulae and their sulci (if all are present), and the frenum, if present. The mesoscutellum refers to a combination of all of the above structures. Within Eucharitidae, separate use of the terms scutellar disc and frenum are preferred (Figs 11–13: scd, frn). We could find no indication of the scutellar disc sensilla, which are known to occur in both Gollumiellinae and Oraseminae (Romero & Heraty 2010).



FIGURES 11–18. *Psilocharis afra* ♀. 11, mesosoma lateral; 12, mesosoma dorsal; 13, mesosoma posterior; 14, propleural-complex ventral; 15, mesosoma subventral; 16, protibia and basitarsus medial; 17, protibia and basitarsus lateral; 18, pro-, mid- and metatibia.

The postalar process (Fig. 13: pap) has inconsistently been called the posterior notal wing process by many authors (history summarized by Ronquist & Nordlander 1989). It does not articulate directly with any axillary sclerite, but an apparent accessory sclerite closely approaches it (corresponding to the structure labeled as y in Snodgrass 1910a: fig. 26). The postalar process is continuous with the lateral surface of the axilla and with the posterior mesoscutellar rim.

The internal mesofurcal bridge (Fig. 30: f₂b) and associated musculature is the same as proposed by Heraty *et al.* (1997).

The term “frenal arm” (Fig. 11: fra) was used by Heraty *et al.* (2013) to reference a lateral area on the frenal line, useful as a landmark because it is visible in some species where the frenal line is not discernable medially. The Hymenoptera Anatomy Ontology (HAO_0001903) treats the frenal arm as synonymous with the “posterior bar of the mesoscutellum” *sensu* Karlsson & Ronquist (2012) under the concept “mesoscutellar arm.” While we admit that a mesoscutellar arm (*sensu* HAO_0001903) could be reasoned to exist according to serial homology with the metascutellar arm *sensu* Vilhelmsen (2000a), this is not necessarily what is defined in that concept, and is not necessarily equivalent to the frenal arm. Vilhelmsen (2000a) labeled a posterior elevated area when establishing the concept of the scutellar arm as part of the metanotum (as a metascutellar arm), without reference to the mesoscutellum. The indication of a “posterior bar of the mesoscutellum” by Karlsson & Ronquist (2012) is of a raised surface along the posterior margin of the mesoscutellum in *Opius dissitus* Muesebeck (Braconidae), which may be synonymous with the posterior rim of the mesoscutellum. The posterior bar of the mesoscutellum is instead cited in HAO as synonymous with the frenal arm, which we regard as an anteromedial split from the mesoscutellar arm (which by our reckoning occurs lateral to this split and extends to the postalar process). Part of the reasoning behind the HAO’s usage may stem from treating the frenum as separate from the mesoscutellar disc (Figs 11–13: scd), which could be defined as housing of the dorsomedian pulsatile organ in Hymenoptera (Krenn & Pass 1995; Karlsson & Ronquist 2012). However, we are not aware of any research addressing how the frenum would limit the pulsatile organ in certain species in which the frenal line is only a superficial structure that does not correspond to an internal frenal ridge (Krogmann & Vilhelmsen 2006). Furthermore, pulsatile organs were not found in *Encarsia formosa* Gahan (Aphelinidae), the sole chalcidoid examined in the study by Krenn and Pass (1995), and one that lacks a frenum. Therefore, we prefer to use the terminology established by Heraty *et al.* (2013) until the frenum is shown to correspond in all instances to a different concept.

The marginal rim of the mesoscutellum (Figs 11–13: mrm) co-occurs with a distinct frenum in *P. afra*. We consider it to represent the posteromedian part of the split in the mesoscutellar arm.

The metapleural-propodeal complex in Apocrita has been treated to several different terminology systems (Ferris 1940; Gibson 1997; Matsuda 1970; Ronquist & Nordlander 1989; Snodgrass 1910b, 1942). While the dorsal area of the metapleura is not separate from the propodeum in *P. afra*, some landmarks can be found. For instance, the metapleural wing process and lateral coxal articular process of the metapleuron are pleural structures that remain present and serve as landmarks indicating limits of the metepisternum (but not necessarily of the metapleuron). The lateral surface of the metepisternum can be called the upper metepisternum (Figs 11, 15: ues₃), and the ventral surface would therefore be the lower metepisternum (Fig. 15: les₃). The lower metepisternum was called the metasubpleuron by Ronquist & Nordlander (1989) and Karlsson and Ronquist (2012). We instead use terms consistent with our treatment of the mesoplectus because we do not find clear indication of a subpleuron in chalcidoids.

Characteristic of *Psilocharis*, the base of the petiole has the lateral margin carinate, but not the dorsal margin (Fig. 31). The petiole is elongate and the ventral apical margin articulates beneath the anterior margin of the first gastral sternite (Fig. 31). An antecostal sulcus across the first gastral sternite is absent. The hypopygium (Ms₆) in most species of *Psilocharis* has a distinctive transverse row of long hairs that encircle the base of the ovipositor (Figs 26, 31, 32).

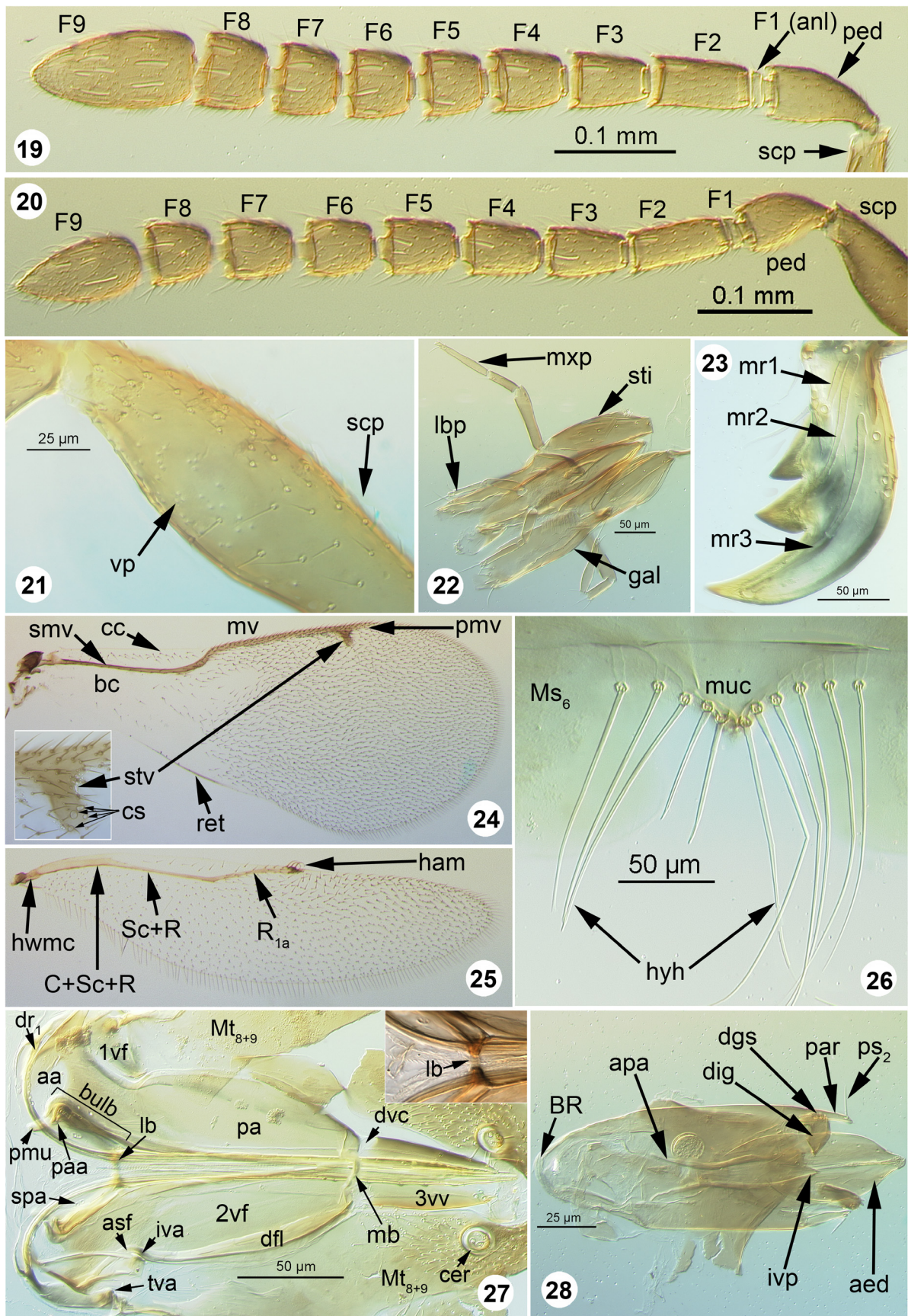
The general structure of the ovipositor for Eucharitidae is as described and illustrated by Heraty & Quicke (2003), Heraty & Darling (2007), Heraty (2003), and Heraty *et al.* (2013), but here we try to harmonize our terminology for structures and muscles with Vilhelmsen (2000b) and Ernst *et al.* (2013). The articulating bulb in *Psilocharis* is an elongate structure composed proximally by the pars articularis (Fig 27: paa; 2nd valvifer in part) and the processus musculares (Fig 27: pmu; 2nd valvula in part). The bulbs are united across the median line posteriorly by a medially directed process connected to a transverse ligament (lb) (Fig. 27). The ligament is dorsal to the valvulae, and the bulb articulates distally with the shaft of the dorsal valvula (2vv). The connection across the

bulbs is variable in Chalcidoidea (connection absent, laminated bridge or a sclerotized bar, character 223 of Heraty *et al.* 2013); this is the first report of medially directed processes. The third valvula (3vv) is separated from the second valvifer by an external suture and vertical conjunctiva (Figs 27, 32: dvc; character 46 of Heraty 1994 referred to as separation of gonostylus). In cross section, the ovipositor stylets of *Psilocharis* are similar to other Chalcidoidea with the dorsal valvula (2vv) dorsally cleft and overlapping (*cf.* Heraty & Quicke 2003). The sensillar patch (spa) of the anterior area of the second valvifer (2vf) has only two closely spaced sensilla (Fig. 27). Apically, the second valvifers are connected by a transverse, sclerotized median bridge (Figs 27, 34: mb; bridge of the inner plate (IPB) *sensu* Bucher 1948; transverse ridge of Heraty & Darling 2007; character 224 of Heraty *et al.* 2013). The first valvifer is the preferred term instead of gonangulum as applied by Heraty (2003) and Heraty & Darling (2007). The valvulae in *P. afra* are acicular. The dorsal (2nd) valvula (dv) has a set of oblique apical annuli, and basally articulates with the ventral (1st) valvula (vv) by the aulax (aul); the paired ventral valves have a series of blunt, relatively evenly spaced lateral teeth (tooth-shaped annuli) and a few scattered campaniform sensilla (Fig. 32).

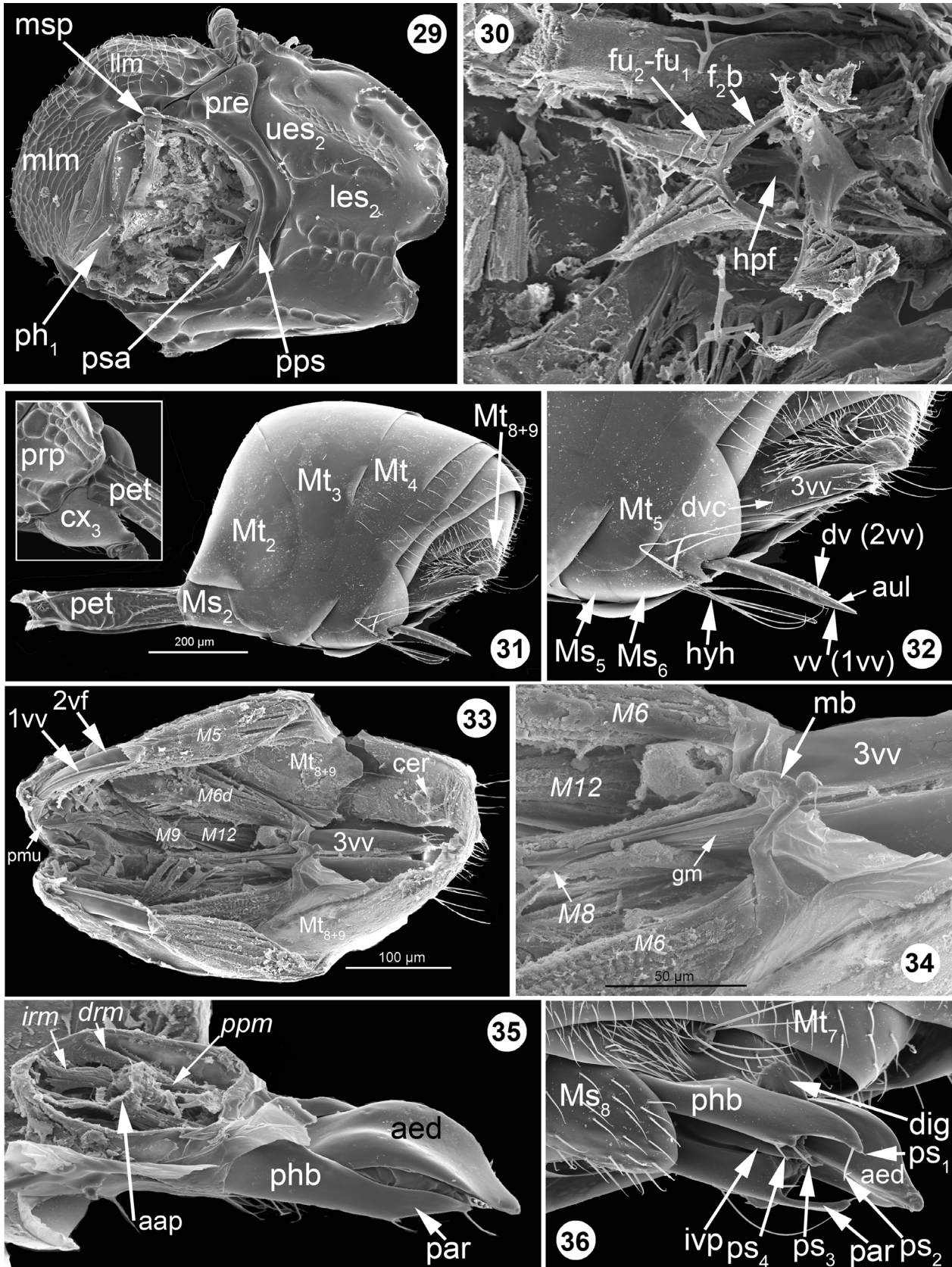
We were able to identify four muscle groups of the ovipositor (Fig. 33: *M5*, *M6d*, *M9*, *M12*). We follow Vilhelmsen (2000b) for naming of muscles. In *Psilocharis* and most other Chalcidoidea, *Mt₈* and *Mt₉* are fused, but we follow other studies that suggest that muscles connect to *Mt₈* (T9 of Ernst *et al.* 2013). *M5* originates on the dorsal surface of *Mt₈* and inserts on the anterior section of the dorsal flanges of the second valvifer (HAO_0001569). *M6d* originates on the anterior surface of *Mt₈* and inserts on the posterior area of the second valvifer and in part onto the median bridge. Vilhelmsen (2000b) reports two pairs of ventral T9 (*Mt₈*)-second valvifer muscles (*M6*), with the dorsal pair connecting T9 with the “2nd valvifers, close to the median bridge”. We find no evidence of the lower muscle (HAO_0001616), and *M6d* does not have a separate entry in the HAO. *M9* originates on the margin of the first valvifer and inserts on the genital membrane (cited as *M8* in Ernst *et al.* 2013; HAO_001746). *M12* (cited as *M9* in Ernst *et al.* 2013; HAO_0001815) originates on the posterior part of the 2nd valvifer and inserts on the processus muscularis (pmu) of the 2nd valvula.

Treatments of the male genitalia of Hymenoptera have employed an exceedingly large and confusing array of terms, in part because of differing theories of male genitalic origin in insects (Michener 1944, 1956; Snodgrass 1941, 1957), but also because of varying patterns of usage (Yoder *et al.* 2010). In this case, we choose Snodgrass’ terms because they have been used often for Chalcidoidea (Bouček 1952; Dominichini 1953; Gibson 1997; Pinto 1992). Snodgrass (1941) used the word “caulis” as a near equivalent to his concept of the phallobase, to refer to the structure sometimes referred to as the “genital capsule” in chalcidoid literature (Pinto 1992). Snodgrass apparently used “caulis” only for cases when a basal ring, parameres, and volsellae (=digitus, Fig. 36: dig) were not recognizable as separate entities. We call this structure the phallobase (Figs 35, 36: phb) in *P. afra*. The parameres (Figs 28, 35, 36: par) each bear four apparent sensilla, but homology of these sensilla across Chalcidoidea (much less other Hymenoptera) is dubious. The apical parameral sensillum (Fig. 36: ps₁) is very small in *P. afra* and may not be the same as the structure found in Chalcididae (Delvare 1987). A longer subapical parameral sensillum (Fig. 36: ps₂) is also present, as well as basal and subbasal parameral sensilla (Fig. 36: ps₃, ps₄).

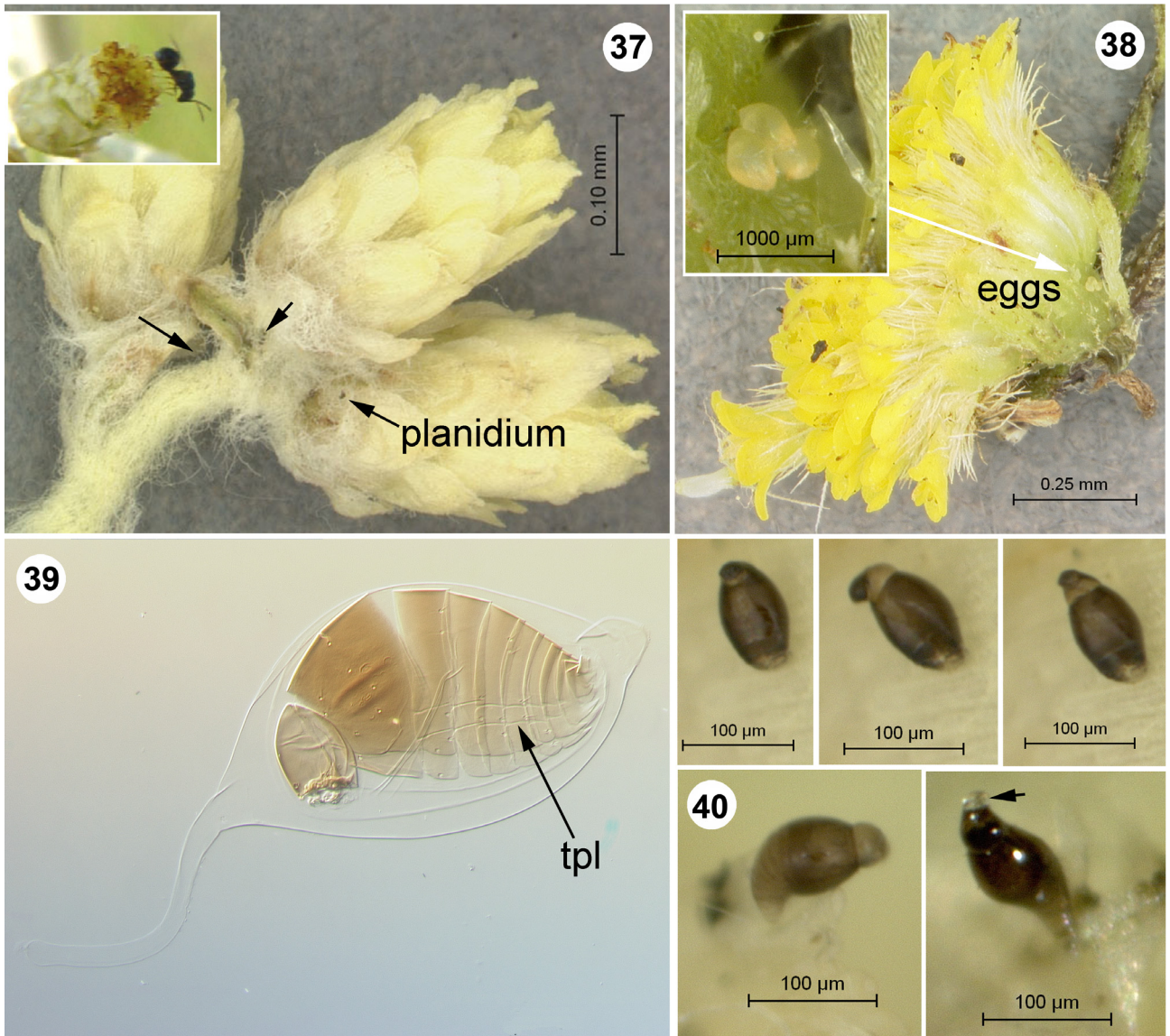
Musculature of the aedeagus in chalcidoids has been discussed by Sanger & King (1971) and Chiappini & Mazzoni (2000). Our observations most closely fit those of Sanger & King, whose designations we discuss along with those of Snodgrass (1941). The aedeagus in most Chalcidoidea is associated with a pair of long apodemes that extend into the phallobase. We document a pair of intrinsic retractor muscles (*irm*) that originate on the anterior margin of the phallobase and attach to the apex of the aedeagal apodeme (aap), and another pair of protractors (*ppm*) that originate on the posterior area of the phallobase (Fig. 35). These correspond to muscles 8 (retractor) and 10 (protractor) of Snodgrass (1941, fig. 6B). Muscles 2 (protractor) and 5 (retractor) of Sanger & King (1974, fig. 8) originate on what Snodgrass termed the “proximal ends of the parameral plate” and the “posterior mesal parts of the parameral plates”, respectively. The proximal attachment of the retractor suggests that the cupula (=basal ring, HAO_0000238) in *Psilocharis* is reduced to at most the posterior dorsal rim, as illustrated for *Torymus* Dahlbom (Torymidae) (under its junior synonym *Callimome* Spinola, fig. 8L: BR, in Snodgrass 1941). The protractors cause extension of the aedeagus. The digitus repressor muscle (*drm*) on either side of the aedeagus likely corresponds to muscle 19 of Snodgrass (1941), and likely muscle 8 of Sanger & King (1974), which originates on the inner wall of the phallobase and attaches to the digitus.



FIGURES 19–28. *Psilocharis afra*. 19, antenna lateral, ♀; 20, antenna lateral, ♂; 21, scape subventral, pedicel in upper left, ♂; 22, labial complex, ♀; 23, right mandible, ♀; 24, fore wing, inset enlargement of stigmal vein, ♀; 25, hind wing, ♀; 26, hypopygium, ♀; 27, ovipositor, inset is dorsal aspect of apical connection of articulating bulb; 28, male genitalia.



FIGURES 29–36. *Psilocharis afra*. 29, mesosoma subventral, pronotum and propleuron removed, ♀; 30, mesofurcal complex dorsal view, ♀; 31, metasoma lateral, inset dorsolateral of propodeum and petiole, ♀; 32, apex of metasoma ventrolateral, ♀; 33, dissected ovipositor complex dorsal; 34, ovipositor complex enlargement showing sclerotized connecting bridge (mb) dorsolateral; 35, dissected male genitalic complex, dorsolateral, showing both anterior and posterior paired longitudinal muscles attaching to the anterior apex of the aedeagal apodeme (aap); 36, male genitalic complex, ventrolateral.



FIGURES 37–41. *Psilocharis afra*. **37**, planidia and eggs with developed planidia in trichome mass at base of flowers of *Helichrysum*, inset of female on flower head; **38**, eggs under involucral bracts of *Nidorella*, inset is enlargement of undeveloped eggs; **39**, egg with mature planidium; **40**, single planidium, resting in upper left with remaining images of movement after disturbance, arrow pointing to expanded postlabial complex; **41**, first-instar ventral (ven) and dorsal (dor).

Biology and description of immatures

Oviposition. Small clusters of unhatched mature eggs (Figs 37, 38) containing developed planidia (Fig. 39), and emerged planidia (Fig. 40) were discovered among the woolly trichome mass at the base of the flowers of *Helichrysum nudifolium* (Fig. 37). A small cluster of three undeveloped eggs were found under one of the most basal bracts of a flower of *Nidorella auriculata* (Fig. 38). Eggs were not inserted into the plant tissue but instead were placed among the trichomes, and appeared to be have been placed under the bracts (no oviposition scar apparent). Eggs or planidia were not found in the flower heads; females were observed walking on the flower apex (Fig. 37 inset), possibly attracted to an exudate observed on the flower petals.

Placing eggs rather than using the ovipositor to cut through or into plant tissue before oviposition may be a common feature of the genus. In Monga State Forest in Australia in 2002 JMH found single eucharitid eggs placed into the curled edge of fronds of bracken fern. However, two species, a species of *Chalcura* Kirby (Eucharitinae) and *Psilocharis theocles* (Walker), were both common at the site and oviposition could not be attributed directly to either species, although this would be an unusual behavior for *Chalcura* (cf. Clausen 1940b, *C. deprivata* Walker oviposits into flower buds; JMH with unpublished records of *Chalcura* oviposition into flower buds of *Acacia* (Acaciaeae) and *Exocarpos* (Santalaceae)). Within Eucharitidae, placing eggs, as opposed to ovipositing into or through tissue, is known only in members of the Kapala Clade, which is a derived group of Eucharitini (Torréns & Heraty 2013; Torrén et al. 2016). Among outgroups, the behavior of placing eggs is somewhat similar to some species of *Perilampus* Latreille (Perilampinae) that oviposit onto the undersurface of leaves (Delvare 1987) or into the entrance holes of gall-forming Lepidoptera (Clausen 1940b; Laing & Heraty 1981).

Egg (Fig. 39). Smooth and fusiform with an elongate stalk that is slightly shorter than the egg body; pale yellowish-white when undeveloped (similar to other Eucharitinae and *Orasema* (Oraseminae)). The stalk is cylindrical and not apically enlarged as in some Eucharitinae (Heraty & Darling 1984; Torrén & Heraty 2013). An evenly cylindrical stalk occurs in both Oraseminae (cf. Burks et al. 2018) and *Neolosbanus* (Psilocharitini) (Heraty et al. 2004).

First-instar larva (Figs 39–41). The morphology and setal pattern of the planidium is typical for Eucharitinae (Clancy 1946): an oval prelabium, expandable postlabium (Fig. 40, arrow), posterior labial plate rectangular (not hatchet shaped), tergites I&II dorsally fused, tergopleural line present and separating the pleural and dorsal tergites (Figs 39, 41: tpl), and 12 tergites. The cranium has two pairs of small pleurostomal spines and two pairs of circular sensilla. The tergal setal pattern is four pairs on TI&II, 3 pairs on TIII, and pairs of 1, 2, 1 and 1 on the following tergites. Unusual for Eucharitinae, the posteromedial margins of TVI–VIII are only slightly produced and the posterior cerci are shorter than length of TXII. Larvae were observed to stand erect, resting with their head tucked downward. When the nearby area was disturbed by an insect pin the planidium would raise its head, extrude the labial complex (Fig. 40, arrow) and remain erect but move in a circular motion (captured in a series of images in Fig. 40; at rest in upper left image). Jumping by the planidia, as observed in several Eucharitinae (cf. Torrén 2013), was not observed. Both the dorsal fusion of tergites I&II and the tergopleural line are known for both Gollumiellinae and other Eucharitinae, but within Oraseminae the tergites are never fused, and a vague tergopleural line occurs only in one species related to *Orasema tolteca* Mann.

Field Observations. Both females and males of *Psilocharis afra* were observed visiting flowers of *Helichrysum nudifolium* (Figs 43, 45, 46) and less commonly *Nidorella auriculata*. They routinely patrolled the *Helichrysum* flower inflorescence spending time below the individual flower heads on the stems and bracts as well as walking on the top of the inflorescence where they were observed feeding at the florets by pushing their head down into the flower, presumably on nectar. Adults of *Psilocharis* were observed crawling up grass stems from near ground level at the base of a *Helichrysum* plant and taking flight to alight on the flower heads. Two ant nests were located at the base of this plant (nest 15: unidentified species of *Parasyscia* Emery; nest 16: *Nylanderia natalensis* Forel). The latter nest was situated in the root stock of the plant. No wasps were seen emerging from either nest entrance.

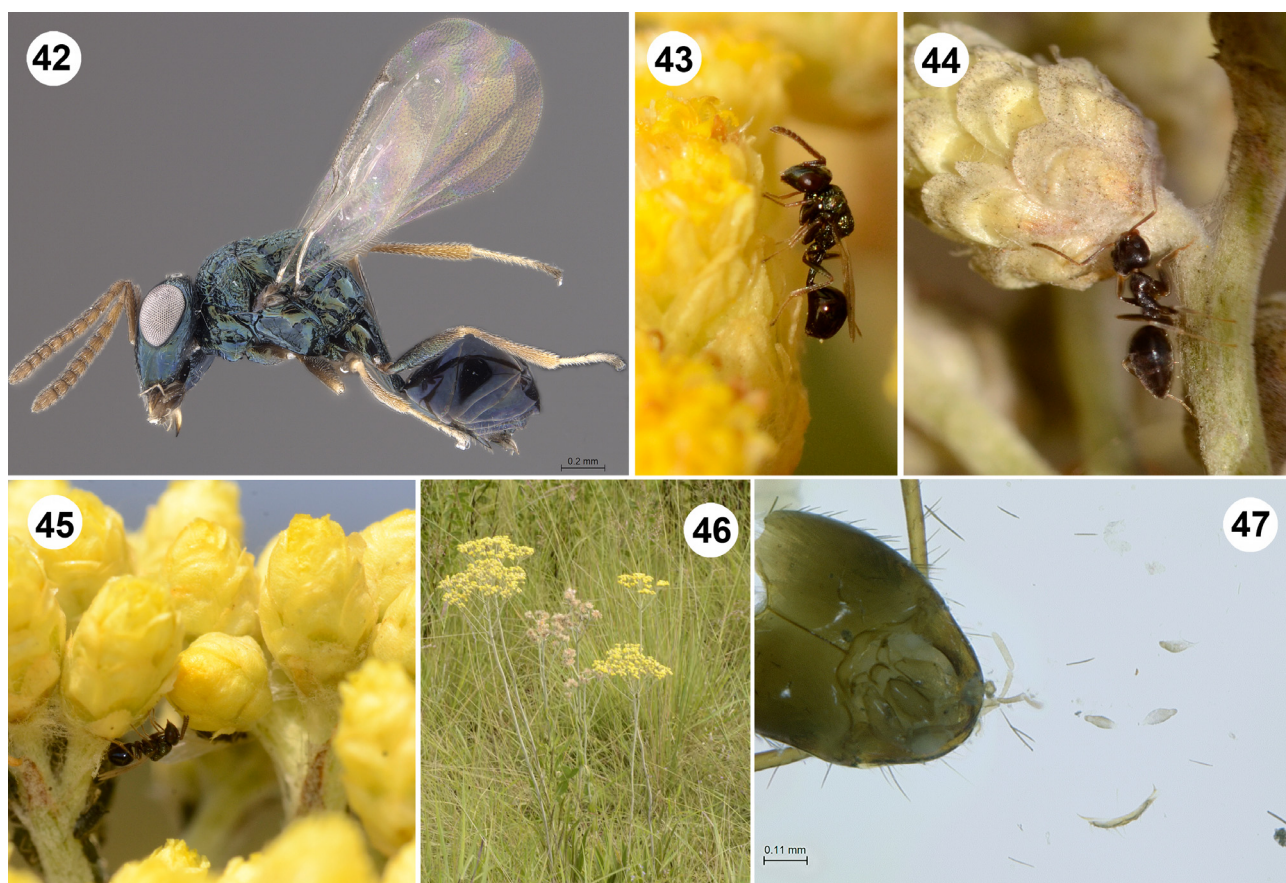
A specific observation on a female that landed on a flower head entailed her exploring multiple flower heads for a period of 9 minutes, constantly antennating while walking around at the bract base and flower peduncle, only rarely going onto the top of the exposed flower. She then selected two oviposition sites on adjacent flower heads. Each oviposition event took 30–40 seconds before she moved on to continue searching on other flower heads. She occasionally took flight for about 5 seconds before landing again. She also appeared to hop (short flight?) between

closely adjacent flower heads within a single umbellifera. This activity was repeated with 6 oviposition events being observed over a period of about one hour, at the end of which she was captured and eaten by a crab spider, bringing the oviposition event to a premature end.

Numerous ant species were observed on the flower heads, often tending aphids. Flower visitation by *Psilocharis* was independent of whether ants and/or aphids were present and when present there was no deliberate interaction. Ant presence was not a precursor for oviposition. *Psilocharis* were, however, observed to fall prey to predators residing on the flower heads, such as Crab spiders (Thomisidae) and Jumping spiders (Salticidae). One wasp was observed being eaten by a salticid and 3 by thomisids.

Numerous copulation events were observed on flower heads of *Helichrysum nudifolium* in the bract area where females spent most of their time. Males were observed to mount females and remained in copula for about one minute, after which they dismounted and searched for additional females. Males fought each other for the opportunity to mate, particularly with males that were *in copula*. Competing males would physically try to dislodge a copulating male from his mate. It appeared that once a female was mated other attempts at copulation were unsuccessful. Males would mount a mated female, but within a couple of seconds would move off.

None of the planidia were observed to interact with a potential intermediate host. In species that are proposed to use an immature thrips (Thysanoptera) as an intermediate host, unattached thrips and thrips with attached planidia are common in dissected flower heads (Johnson *et al.* 1986). No immature or mature thrips were observed within the flowers of the oviposition hosts. One immature and one adult thrips (Phlaeothripidae) were swept from the flowers but without attached planidia. The placement of the eggs at the base of the flowers makes any association with a thrips host unlikely.



FIGURES 42–47. 42, *Psilocharis afra* ♂, habitus. 43, *P. afra* ♂ on flower; 44, *Nylanderia natalensis* at base of flower; 45, *P. afra* ♀ ovipositing at base of flower; 46, *Helichrysum nudifolium*; 47, three planidia of *Gollumiella longipetiolata* squeezed from mouthparts of *Nylanderia* sp. in Malaysia.

Ants were collected both by sweeping the two identified host plants and by hand collection of ant colonies. Sweeping in 2006 yielded adults of three genera of Formicinae: *Camponotus* Mayr (7 individuals), *Plagiolepis* Mayr (11) and *Lepisiota* Santschi (17), and two of Myrmicinae: *Pristomyrmex* Mayr (1) and *Tetramorium* Mayr (1)

(Table 2). These foraging ants were examined externally and internally (within the head) for evidence of planidia, but none were found. Ant colonies sampled in 2006 and 2016 (Table 2) included two genera of Dorylinae: *Dorylus* Fabricius and *Parasyrcia* Emery (no brood); one genus of Dolichoderinae: *Technomyrmex* Mayr (2 colonies, pupae without cocoons); four genera of Formicinae: *Camponotus* (9 colonies, with cocoons), *Lepisiota* (10 colonies, pupae with cocoons), *Nylanderia* Emery (14 colonies, pupae without cocoons) and *Plagiolepis* (7 colonies, pupae with cocoons); seven genera of Myrmicinae: *Crematogaster* Lund (8 colonies, pupae without cocoons), *Monomorium* Mayr (2 colonies, pupae without cocoons), *Myrmicaria* Saunders (7 colonies, larvae but no pupae), *Carebara* Mayr (1 colony, pupae without cocoons), and *Pheidole* Westwood (10 colonies with numerous larvae and pupae without cocoons), *Solenopsis* Westwood (26 colonies, pupae without cocoons) and *Tetramorium* (15 colonies, without cocoons); and two genera of Ponerinae: *Bothroponera* Mayr (7 colonies, pupae with cocoons) and *Hypoponera* (9 colonies, with cocoons). No immatures of Eucharitidae were found in any of the ant colonies sampled despite sampling a broad time period in 2016. Of these ants, *Camponotus*, *Lepisiota*, *Myrmicaria*, *Bothroponera* and *Pristomyrmex* are likely too large to serve as hosts for *P. afra*, and *Solenopsis* and *Technomyrmex* are too small. Of the remaining ants sampled, none have been previously recorded as a eucharitine host. *Pheidole* is a potential host, but large numbers of brood were collected with no indication of active or previous parasitism, which among myrmicine hosts can be observed by deformed, fed-upon ant pupae remaining alive within in the nest (cf. Heraty & Darling 1984). *Nylanderia* is a host for *Gollumiella longipetiolata* Hedqvist (Heraty *et al.* 2004). Planidia of *G. longipetiolata* are collected by the adult ants and transferred to the brood in the infrabuccal pocket within the ant head, which was observed by dissecting the heads of adult ants (Fig. 47) from the ant collections made in Heraty *et al.* (2004). *Nylanderia* adults were common on the flowers and were found nesting at the base of the *Helichrysum* plants. Adults were observed probing the base of the flowers where eggs and planidia were observed (Fig. 44); however, none of the brood or adults had any evidence of planidial attachment.

TABLE 2. Ants collected either through field sweeping (f) or by excavating colonies (c) in 2006 or 2016, and whether or not their brood had cocoons at the Pinnacle Rock site near Graskop. An asterisk marks ants with brood that was too small to be a host of *Psilocharis*; an x marks presence of the ants in field sweeps.

ant subfamily	ant species	February 2006f	February 2006c	February 2016cF	December 2016cD	with cocoon
Dolichoderinae	<i>Technomyrmex</i> sp.			1	1	no*
Dorylinae	<i>Dorylus</i> sp.				1	no brood
Dorylinae	<i>Parasyrcia</i> sp.			1		?
Formicinae	<i>Camponotus n. irredux</i>	x	1	7	1	yes
Formicinae	<i>Lepisiota</i> sp.	x	4	2	4	yes
Formicinae	<i>Nylanderia natalensis</i>		1	10	3	yes
Formicinae	<i>Plagiolepis</i> sp.	x	2	1	3	yes*
Myrmicinae	<i>Crematogaster</i> sp.		1	6	1	no
Myrmicinae	<i>Monomorium</i> sp.			1	1	no
Myrmicinae	<i>Myrmicaria faurei</i>		1	6		no
Myrmicinae	<i>Carebara</i> sp.		1			no
Myrmicinae	<i>Pheidole</i> spp.		2	5	3	no
Myrmicinae	<i>Solenopsis</i> spp.			12	14	no*
Myrmicinae	<i>Tetramorium akermani</i>			3		no
Myrmicinae	<i>Tetramorium bothae</i>				3	no
Myrmicinae	<i>Tetramorium frigidum</i>			4	1	no
Myrmicinae	<i>Tetramorium</i> sp.	x			1	no
Ponerinae	<i>Bothroponera granosa</i>		1	4	2	yes
Ponerinae	<i>Hypoponera</i> sp.			7	2	yes
Ponerinae	<i>Leptogenys intermedia</i>			1	2	yes

Conclusion

Psilocharis occupies a unique and somewhat ambiguous phylogenetic position within the family Eucharitidae. Morphological characters of both the first-instar larvae and adults are shared both with the more basal subfamilies Gollumiellinae and Oraseminae, and within Eucharitinae, both *Neolosbanus* (Psilocharitini) and the Eucharitini. Oviposition by placing eggs into tufts of trichomes or under bracts at the base of a flower head without penetrating the plant tissue is unique within the Eucharitinae, and is similar in behavior to the habits of chrysolampine parasitoids of weevils in flower heads (Darling & Miller 1991). The searching behavior of the planidia (resting in an upright position and showing activity when disturbed) is similar to other Eucharitidae and appears aimed at attaching to foraging ant hosts. Given the morphological similarity of adults to the fossil *Palaeocharis*, this perhaps gives us insights into the first behaviors of the family and ones that have been in place for over 40 million years. To better track evolutionary change in the ant parasitoids it is critical that we establish some of the key traits in both the ant host (subfamily and presence or absence of a cocoon) and behavior and morphology of the immature stages, especially whether the planidium is an ectoparasitoid or endoparasitoid on its larval host. While it is disheartening not to discover if the host of this critically placed taxon belongs to either Formicinae or Myrmicinae, hopefully our discussion of potential ant hosts can direct future investigators toward resolving the correct ant host relationships for this genus.

Acknowledgements

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